

EAPSPI AGM & ANNUAL CONFERENCE

9.-10. October 2025, Stockholm

Draft Agenda

Time	Thursday, 9. October 2025* – Open Information Meeting	Details
12.00	Buffet Lunch	
13.00	Welcome Address	<ul style="list-style-type: none"> • Claudia Wegner-Wahnschaffe, Chair EAPSPI
13.10	Case for Democracy.	<ul style="list-style-type: none"> - Professor from University of Political Science (to be confirmed)
13.40	Macroeconomic Outlook. War, Geopolitics, Energy Crisis: How Resilient Is the Global Economy?	<ul style="list-style-type: none"> • Marcus Svedberg, Chief Economist Folksam
14.00	Coffee Break	
14.15	Country Reports: Latest Updates on Pension Reforms and Developments <ul style="list-style-type: none"> • Austria • Finland • France • Germany • Portugal (tbc) • Belgium (tbc) 	<ul style="list-style-type: none"> • EAPSPI Members
15.00	Roundtable Discussions: Trends in Pension Scheme Design, Trends in Pension Information Design, Trends in Democracy Affecting Schemes	
16.30	Summary	<ul style="list-style-type: none"> • Andrea Mueller, Secretary General, EAPSPI
16:45	End of Open Information Meeting	

* The titles of the presentations are yet to be confirmed and may change.

Time	Friday, 10. October 2025 – Annual Conference Morning Session*	Details
8.30	Coffee	
9.00	Welcome Address	<ul style="list-style-type: none"> • Camilla Larsson, CEO KPA Pension • Claudia Wegner-Wahnschaffe, EAPSPI Chair
9.15	A World of Low Growth, Low Inflation, and Low Returns: The Demographic Drivers and the Impact on Pensions	<ul style="list-style-type: none"> • Dr Amlan Roy, Senior Research Associate, London School of Economics
9.45	Q&A	<ul style="list-style-type: none"> • Dr Amlan Roy, Stefan Lundbergh, Folksam
10.00	Unequal Aging: Income Gradients in Mortality and the Role of Pensions	<ul style="list-style-type: none"> • Johannes Hagen, Associate Professor Economics, Jönköping International Business School
10.30	Coffee	
10.45	Panel Discussion: Examples of/Trends in Scheme Designs and Management. What Do Demographic Changes Mean for Scheme Design of Supplementary Pension Schemes (DB/DC) – Including the Decumulation Phase	<ul style="list-style-type: none"> • Stefan Lundbergh (Moderator) • Dr Amlan Roy • Johannes Hagen
11.15	Q&A. / Panel Discussion: European Developments	<ul style="list-style-type: none"> • Stefan Lundbergh (Moderator) • Tilman Lueder, Head of Unit Insurance and Pensions, DG FISMA, European Commission • Matti Leppälä, CEO Pensions Europe
12.00	Lunch	

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Time	Friday, 10. October 2025 – Annual Conference Afternoon Session*	Details
13.00	Democracy, Geopolitics and Demography – Macroeconomic Risks	<ul style="list-style-type: none"> Kristin Magnusson, CEO AP 1-Fund
13.30	ESG Challenges for an Institutional Investor	<ul style="list-style-type: none"> Andreas Hoepner, Professor of Operational Risk, Banking and Finance, University College of Dublin
14.00	Panel Discussion	<ul style="list-style-type: none"> Stefan Lundberg (Moderator) Kristin Magnusson Andreas Hoepner
14.30	Coffee Break	
14.45	The World Today: From a Defense Contractor's Perspective	<ul style="list-style-type: none"> Eva Axelsson, Head of Group Sustainability, SAAB
15.00	The World Today: How We Manage Our Money, From an ESG Perspective	<ul style="list-style-type: none"> Emilie Westholm, Head of Group Sustainability, Folksam
15.15	Panel Discussion: "Financing Defense: A Social Responsibility and a Source of Long-Term Returns?"	<ul style="list-style-type: none"> Stefan Lundberg (Moderator) Eva Axelsson Emilie Westholm
15.45	Closing Remarks	<ul style="list-style-type: none"> Claudia Wegner Wahnschaffe, EAPSPI Chair Camilla Larsson, CEO KPA Pension
16.00	End of Conference	

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